



Information Regarding Consent Forms and Questions

Welcome to our AARP Foundation Tax-Aide site. This year, in addition to the normal tax return-related questions, you will find three consent forms and a request for demographic information in the Intake Booklet. The following information is provided to help you decide whether you wish to give your consent and answer the questions.

Form 1 – Consent to Disclose Tax Return Information to other sites. If you had your tax return prepared at this site last year, some of your information (name, address, dependents, payers, etc.) was added to this year’s return as soon as we entered your Social Security Number. This allowed us to prepare your return more accurately and efficiently. You now have the option of having this happen next year if you go to any other AARP Foundation Tax-Aide or VITA Site.

Sign this form if you want your information to be available at any AARP Foundation Tax-Aide or VITA Site you decide to use next year. **If you do not sign the form, your information will still be available at this site.**

Form 2 – Consent to Disclose/Use Information. AARP Foundation Tax-Aide relies on funding from multiple sources to provide this free tax assistance service. Sign this form if you want to allow information from your tax return, including answers to demographic questions, to be provided to the program sponsor – AARP Foundation – to help support the funding of this free service. **If you do not sign this form, it will not affect the preparation of your return; it will be e-filed per usual (unless there is an IRS requirement for a paper return).**

Demographic Questions: This is a set of questions about your (and your spouse’s, if filing jointly) race, gender, income, etc. The data from these questions are used **only** for statistical purposes to report to funders and apply for grants to fund this free tax assistance service. **Your answers will not affect the preparation of your return.**

Form 3 – Consent for AARP Foundation to use select tax return information to send you information on other free AARP Foundation programs and services. AARP Foundation has several valuable free programs and services dealing with income, housing, hunger, volunteering, employment, and more that may be of interest to you.

Sign this form if you want to allow AARP Foundation—the charitable arm of AARP—to send you information about free programs and services. This data will not be shared with AARP or AARP Services, Inc. and you will not receive any membership marketing or paid offers. **If you do not sign this form, it will not affect the preparation of your return.**